

APOLLO TYRES LTD
7 Institutional Area
Sector 32
Gurgaon 122001, India
T: +91 124 2383002
F: +91 124 2383021
apollo tyres.com
GST No.: 06AAACA6990Q1Z2



ATL/SEC/21

June 5, 2020

1. The Secretary, National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	2. The Secretary, BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.
---	---

Dear Sir,

Sub: Reporting of Annual Disclosure for FY20 to be made by an entity identified as a Large Corporate

In terms of clause 4.1 (ii) of the SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities, please find enclosed the confirmation certificate containing data in the format as prescribed in aforesaid SEBI Circular, for financial year 2019-20.

Kindly take the above information on record.

Thanking you.

Yours faithfully,
FOR APOLLO TYRES LTD.

A handwritten signature in blue ink that reads "Seema Thapar".

(SEEMA THAPAR)
COMPANY SECRETARY



Annexure B1

Format of the Annual Disclosure to be made by an entity identified as a LC

1. Name of the Company: APOLLO TYRES LTD.
2. CIN: L25111KL1972PLC002449
3. Report filed for FY: 2019-20
4. Details of the borrowings (all figures in Rs crore): Rs.2116.93 Cr.# (maturity of borrowing greater than 1 year)

S.No.	Particulars	Details
i.	Incremental borrowing done in FY 2019-20 (a)	Rs. 709 Cr.
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Rs.177.25 Cr.
iii.	Actual borrowings done through debt securities in FY (c)	Nil
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Rs.177.25 Cr.
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Due to the Force Majeure event that gripped not only the nation but the whole world, the planned long-term borrowing of Rs 500 crores scheduled for second half of March 2020, through the Debt Capital Market (DCM), got deferred. The Company was ready to borrow with all the necessary compliances in place, but the investors indicated that given the uncertainty, they could disburse only post 31-Mar-20. Finally, the e-bidding for the entire Rs 500 crores of Long Term Listed Debentures happened on April 8, 2020 and the same were allotted to the investors on April 9, 2020.

Excluding ECBs.

(Seema Thapar)
 Company Secretary
 Email Id : seema.thapar@apollotyres.com
 Contact No.0124-2383002

(Gaurav Kumar)
 Chief Financial Officer
 Email Id: gaurav.kumar@apollotyres.com
 Contact No.0124-2721000

Date : June 5, 2020